



GOOD MORNING

Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26154	+376	+1.46
NIFTY	7948	+105	+1.35

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	63.91	+3.73
HDFCBANK	61.09	+1.61
ICICIBK	8.38	+0.96
INFY	19.09	+5.76
TATAMOTOR	22.50	+3.16
WIPRO	12.29	+2.33

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	116.08
FIIs Index Future	-144.584
FIIs Index Options	-120.287
FIIs Stock Future	-110.587
FIIs Stock Options	77.8308
DII's Eq (Provisional)	-191.78

CURRENCY

RBI RATE	30-SEP-2015
RUPEE - \$	65.7418
EURO	73.7952
YEN 100	54.8000
GBP	99.5331

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16284	+235	+1.47
NASDAQ	4620	+102	+2.28
NIKKEI	17670	+302	+1.74
HANG SENG	20846	Unch	Unch
SGX NIFTY	8041	+65	+0.82

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.69	+0.60
NATURAL GAS	2.533	+0.009
GOLD	1114.5	-0.7
SILVER	14.535	+0.017
COPPER	2.3675	+0.0265

WORLD EVENTS

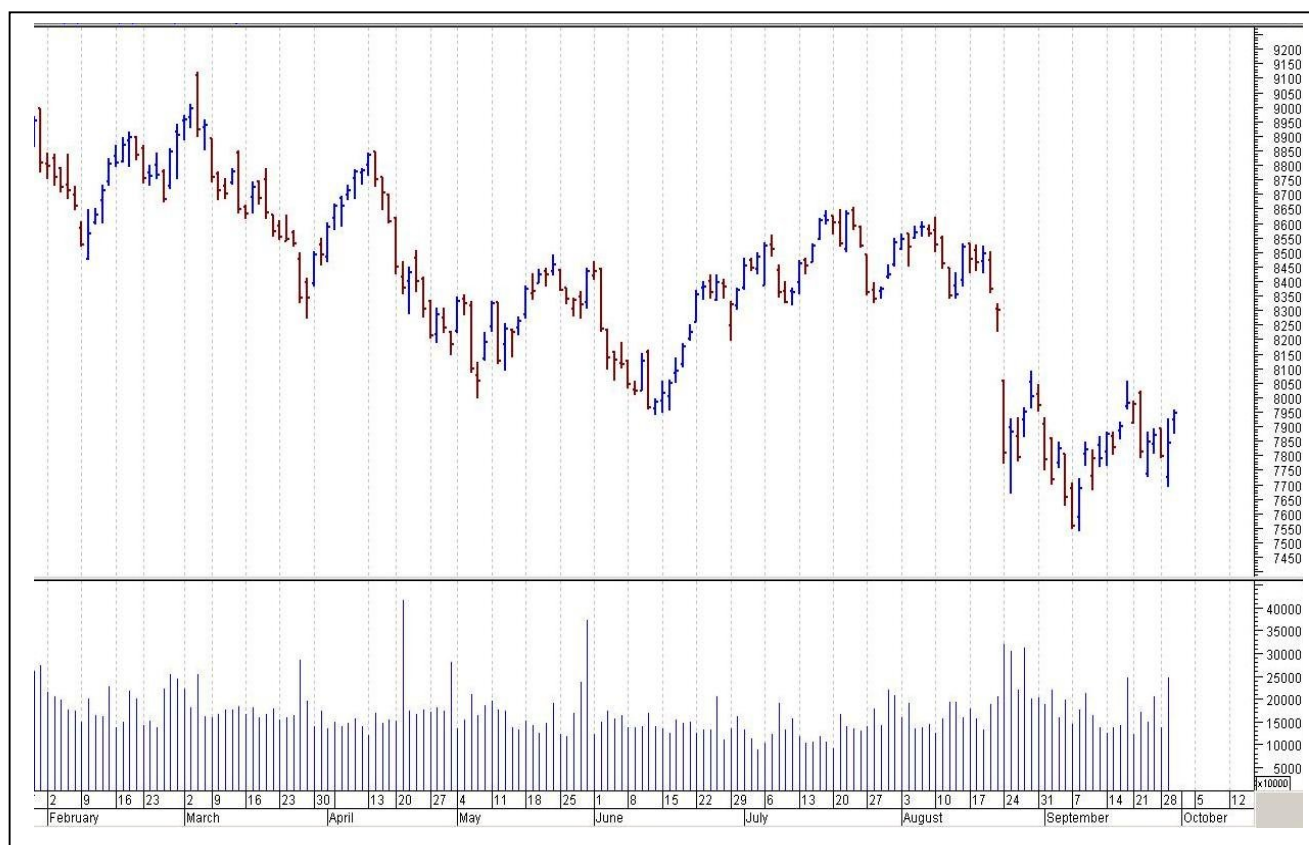
- US: Unemployment Claims
- ISM Manufacturing PMI
- UK: Manufacturing PMI

TOP STORY

- April-August Fiscal Deficit: April-August Fiscal Deficit At Rs3.69 Lakh Cr Vs Rs3.98 Lakh Cr (YoY)
- HCL Tech Says Revenue Growth For September Ending Quarter Likely To Be Tepid
- August Core Sector Data: Eight Core Industries' Growth At 2.6% Vs 1.1% (MoM)
- GSK Pharma Says Have Completed Transaction With Novartis Healthcare for Vaccines Business.
- Kalpataru Power Transmission Receives New Orders Of Over Rs 781 Cr
- Ajay Piramal to hold 35%, become promoter in co created by merger of his financial services arm and IL&FS (ET)
- L&T sells Chandigarh commercial real estate project for Rs 1785 cr to Carnival (ET)
- Redington to sell iPhone 6, 6S in India from October 16th (BS)
- BEL to set up Rs 500 cr defence complex in AP (BS)
- Infosys Partners With GE To Develop New Solutions For The Industrial Internet Of Things



NIFTY CHART



MARKET COMMENTARY

Indian markets extended their jubilation on Wednesday with gains of around one and half a percent and while Nifty reclaimed the crucial psychological level of 7950 intraday, Sensex surged past 26000 to its highest level in a week, supported by positive global trends. However, the euphoria of RBI unexpectedly cutting the key policy rates by 50 basis points kept making its impact on the markets and rate sensitives strengthened further. The central bank had also hiked limit for FPI investment in government bonds to 5 per cent of the outstanding stock by March, 2018, a move that will bring in an additional Rs 1.2 lakh crore in G-Sec. For today's trade Nifty likely to trade in the range between 7970 – 7990 in the upper side and 7920 – 7900 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7948	7920	7900	7880	7850	7970	7990	8020	8050
USDINR	65.9	65.84	65.73	65.63	65.54	65.97	66.03	66.18	66.24



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ONGC	230.85	228	234	237	TRADING CALL
BHEL	206.35	204	209	213	TRADING CALL
AJANTPHARM	1491.1	1481	1511	1524	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
TFCIL	49.75	48.5	51	53	TRADING CALL
SONATSOFT	151.5	148	155	158	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DISHTV	APOLLO INDIA PRIVATE EQUITY II (MAURITIUS) LTD	S	38,123,235	104.64

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ISFT	INDIA CAPITAL MARKETS PRIVATE LIMITED	SELL	85000	435
GULFCORP	DILIPKUMAR VISHINDAS LAKHI	BUY	248026	139.99

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1346.75	1329.27	1311.78	1342.13	1359.62	1372.48
AMBUJACEM	205.80	204.13	202.47	205.32	206.98	208.17
ASIANPAINT	841.60	818.03	794.47	831.47	855.03	868.47
AXISBANK	495.65	488.10	480.55	499.05	506.60	517.55
BAJAJ-AUTO	2312.10	2268.38	2224.67	2295.42	2339.13	2366.17
BANKBARODA	183.20	180.03	176.87	184.72	187.88	192.57
BHARTIARTL	337.85	328.98	320.12	333.87	342.73	347.62
BHEL	205.55	200.18	194.82	203.47	208.83	212.12
BOSCHLTD	19386.80	19191.22	18995.63	19385.58	19581.17	19775.53
BPCL	850.70	844.23	837.77	852.12	858.58	866.47
CAIRN	153.35	147.50	141.65	151.35	157.20	161.05
CIPLA	636.05	631.52	626.98	635.73	640.27	644.48
COALINDIA	327.60	319.50	311.40	324.30	332.40	337.20
DRREDDY	4162.35	4096.57	4030.78	4145.78	4211.57	4260.78
GAIL	302.30	288.00	273.70	299.80	314.10	325.90
GRASIM	3517.85	3454.22	3390.58	3499.13	3562.77	3607.68
HCLTECH	982.15	960.77	939.38	975.23	996.62	1011.08
HDFC	1212.75	1194.33	1175.92	1219.17	1237.58	1262.42
HDFCBANK	1068.80	1062.43	1056.07	1067.72	1074.08	1079.37
HEROMOTOCO	2394.50	2333.90	2273.30	2371.10	2431.70	2468.90
HINDALCO	70.80	69.37	67.93	70.43	71.87	72.93
HINDUNILVR	814.75	795.17	775.58	806.58	826.17	837.58
ICICIBANK	270.35	266.60	262.85	269.45	273.20	276.05
IDEA	149.50	143.22	136.93	146.78	153.07	156.63
INDUSINDBK	942.45	935.30	928.15	946.70	953.85	965.25
INFY	1161.95	1135.62	1109.28	1152.28	1178.62	1195.28
ITC	328.80	322.58	316.37	326.22	332.43	336.07
KOTAKBANK	648.10	641.15	634.20	649.45	656.40	664.70
LT	1466.25	1452.10	1437.95	1460.55	1474.70	1483.15
LUPIN	2034.00	2017.67	2001.33	2036.33	2052.67	2071.33
M&M	1263.80	1249.98	1236.17	1259.42	1273.23	1282.67
MARUTI	4685.60	4640.95	4596.30	4702.20	4746.85	4808.10
NMDC	93.10	92.08	91.07	93.02	94.03	94.97
NTPC	123.75	121.70	119.65	123.05	125.10	126.45
ONGC	229.35	224.03	218.72	227.42	232.73	236.12
PNB	133.25	131.22	129.18	134.03	136.07	138.88
POWERGRID	132.35	129.57	126.78	131.13	133.92	135.48
RELIANCE	862.30	845.60	828.90	855.20	871.90	881.50
SBIN	237.15	233.43	229.72	239.42	243.13	249.12
SUNPHARMA	868.40	860.40	852.40	866.20	874.20	880.00
TATAMOTORS	298.60	291.22	283.83	295.48	302.87	307.13
TATAPOWER	64.95	64.13	63.32	65.57	66.38	67.82
TATASTEEL	212.60	207.27	201.93	210.83	216.17	219.73
TCS	2588.05	2558.10	2528.15	2600.90	2630.85	2673.65
TECHM	557.35	548.47	539.58	562.08	570.97	584.58
ULTRACEMCO	2673.40	2636.62	2599.83	2689.08	2725.87	2778.33
VEDL	84.70	82.57	80.43	85.48	87.62	90.53
WIPRO	597.85	593.58	589.32	596.27	600.53	603.22
YESBANK	729.70	717.22	704.73	735.78	748.27	766.83
ZEEL	392.45	388.47	384.48	392.28	396.27	400.08



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/3078:-Ajanta Pharmaceuticals Ltd to replace Aditya Birla Nuvo Ltd. In Nifty Midcap 50 Indexw.e.f October 19, 2015

NSE Download Ref No :NSE/FAOP/3083:- Adjustment of Futures and Options contracts in the security BATAINDIA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.2. Market lot for October 2015 expiry will have a revised lot of 500 and November 2015 & December 2015 will have a revised lot of 1000 wef October 07, 2015

NSE Download Ref No :NSE/FAOP/3082:- Adjustment of Futures and Options contracts in the security CADILAHC. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e.5. The revised market lot would be 1500 WEF October 06, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
IDFC	1-Oct-15	Demerger	
CADILAHC	6-Oct-15	Face Value Split From Rs 5 To Re 1	
IL&FSTRANS	7-Oct-15	Rights 1:3 @ Premium Rs.80/- Per Share	
BATAINDIA	7-Oct-15	Face Value Split From Rs 10 Rs 5	
SHIVAMAUTO	8-Oct-15	Bonus 1: 1	
SEAMECLTD	8-Oct-15	Buyback	
SYMPHONY	15-Oct-15	Annual General Meeting/ Dividend	10
GILLETTE	15-Oct-15	Dividend	15
LAMBODHARA	15-Oct-15	Face Value Split From Rs 10 To Rs 5	
INFY	16-Oct-15	Dividend	
PGHH	19-Oct-15	Dividend	30.25
GUJSTATFIN	21-Oct-15	Annual General Meeting	
MINDTREE	21-Oct-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1087/\$1065 & Resistance = \$1139/\$1170.
- Crude oil range->\$41 to \$51.
- Stock Gains Trim Quarter's \$11 Trillion Rout as Bonds, Yen Drop: - From stocks to commodities to emerging-market currencies, traders got a measure of solace at the end of the most volatile quarter for financial markets since 2011.
- Senate Passes U.S. Spending Bill Hours before Shutdown Deadline: - The Senate passed a U.S. government spending plan hours before a shutdown deadline, sending the bill to the House where Speaker John Boehner promised a vote over objections from fellow Republicans who wanted to use it to defund Planned Parenthood. The measure, which continues to fund Planned Parenthood, passed the Senate 78-20 on Wednesday.
- Russia Starts Syrian Air Strikes in Support of Putin Ally Assad: - President Vladimir Putin began air strikes to support his beleaguered Syrian ally Bashar al-Assad in Russia's first use of force in the Middle East since the 1980s.
- Gold falls to 2-week low after upbeat ADP jobs report: - Gold futures extended losses to hit a two-week low on Wednesday, after data showed U.S. non-farm private employment rose more than expected in September, boosting optimism over the health of the economy and supporting the case for a U.S. interest rate hike this year.
- U.S. natural gas futures slump as market awaits storage report: - U.S. natural gas futures declined on Wednesday, as market participants looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Copper futures rise ahead of key China factory data.

TRENDS & OUTLOOK – DATE: 01- Oct- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	25630	25850	26170	26475	26710
SILVER (Dec)	32200	33300	34700	35910	37270

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	329	333	340	348	354
ZINC (Oct)	106.45	108.70	111	113.20	115.45
LEAD (Oct)	105.10	107.55	110.10	112.30	114.75
NICKEL (Oct)	642	654	675	699	714

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2820	2901	2982	3075	3165
NATURAL GAS (Oct)	156	162	168	173	178

DATE TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Yellen Speaks, FOMC Member Brainard Speaks, (Manufacturing PMI, Non-Manufacturing PMI, Caixin Final Manufacturing PMI, Caixin Services PMI of China), Manufacturing PMI of GBP, Challenger Job Cuts, Unemployment Claims, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending, ISM Manufacturing Prices, Natural Gas Storage, Total Vehicle Sales.



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